



MAINS'L FINANCIAL MANAGEMENT SERVICES SOFTWARE HIGHLIGHTS

- **Electronic Visit Verification (EVV) compliant with the ability to capture start and end times when both online and offline**
- **Real-time view of information**
 - Timesheet entry
 - Standard business rules prevent overlap unless specified service codes to allow overlap is chosen
 - Employees have the ability to select Staff Action Plan activities and enter supporting notes
 - The software allows for the ability to capture billable and non-billable time
 - Expenditures
 - Capability to set up recurring accounts payable items
 - Approval process prevents going over budget
 - Software allows the ability to upload supporting documentation for expenses
 - Budgets
 - Viewing ability allows for a person and/or their representative/designee to see budgets and available funds
 - Print and view options are available for the standard New York State OPWDD expenditure report
- **Ability to export payroll, accounts payable, and Medicaid billing in your specified formats**
- **Ability to export OPWDD billing on the New York Fiscal Intermediary Billing Form**
- **Robust reporting feature, including data summaries and data visualization capabilities**
- **Support brokers**
 - Standard business rules prevent time entry overlap for a Broker with more than one person
 - Ability for broker to enter Planning Team Meeting Minutes
 - Capability for brokers to enter Staff Action Plan goals
- **Agency-specific rules**
 - Determine user rights and access
 - Multilayer approval requirements
 - Customized timesheet and accounts payable entry deadlines



THE BUSINESS OF
HOPES & DREAMS

Other questions? Contact a Mains'l Navigator at mainsl.com or call 763-494-4553.